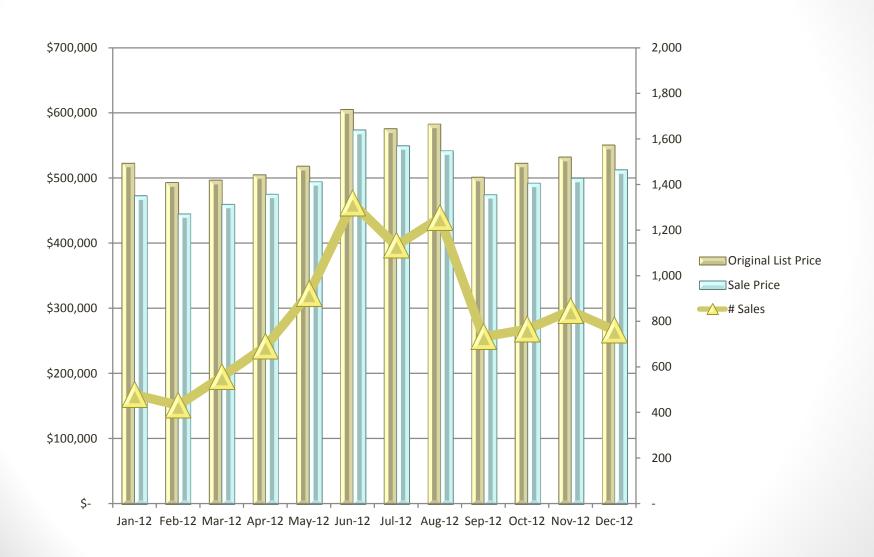
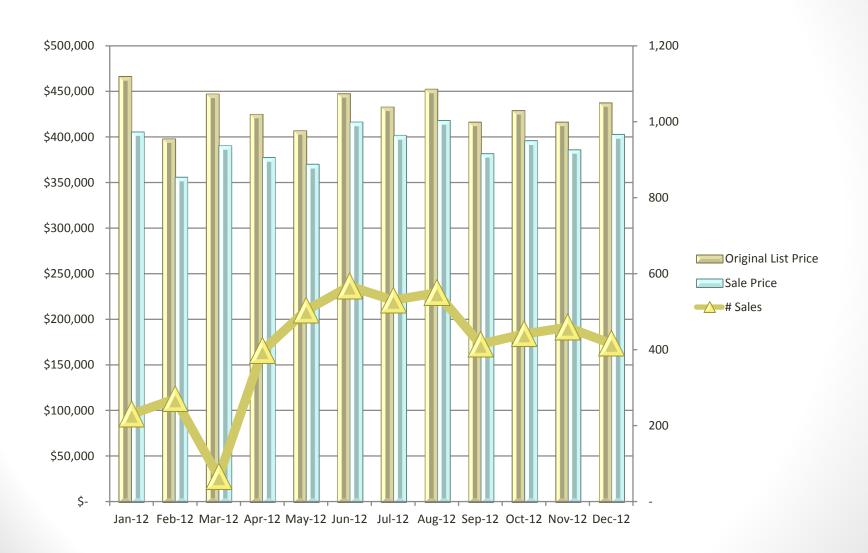
2012 REAL ESTATE STATISTICS BY COUNTY

Prepared by Naomi Anderson

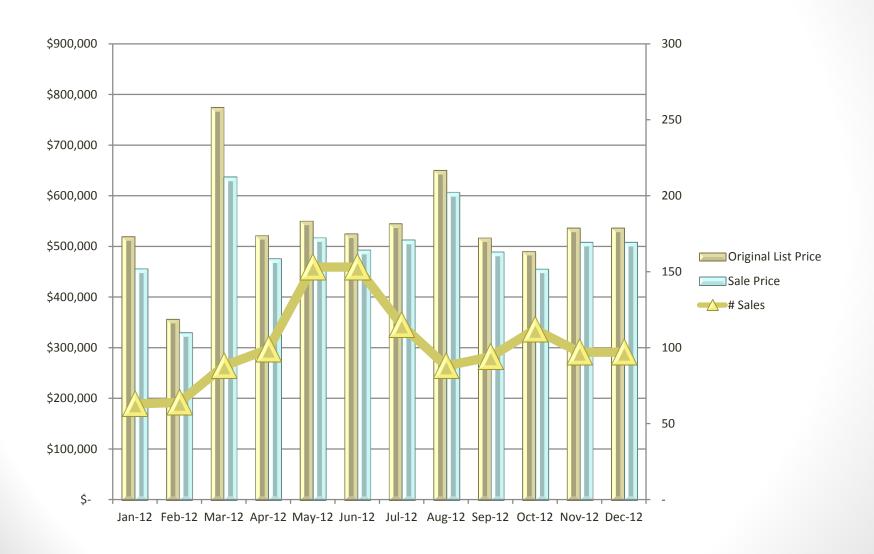
Middlesex County Single Family



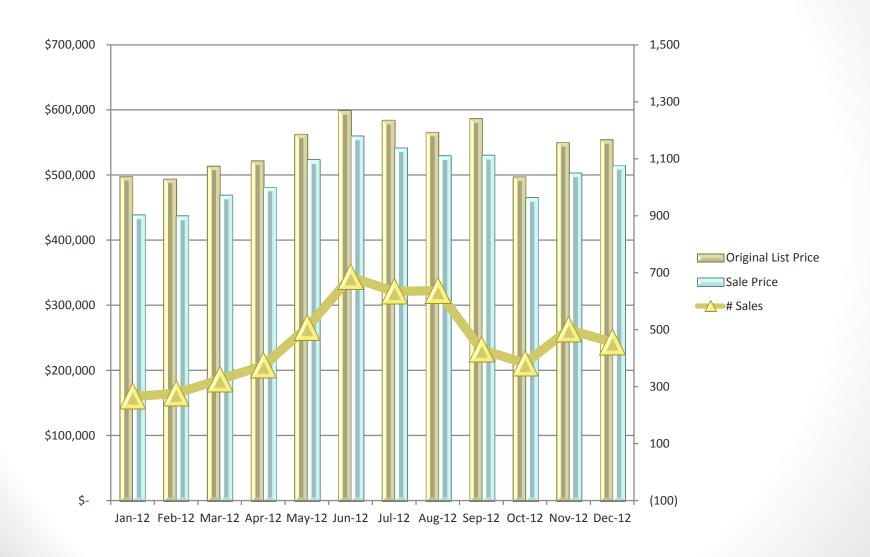
Essex County Single Family



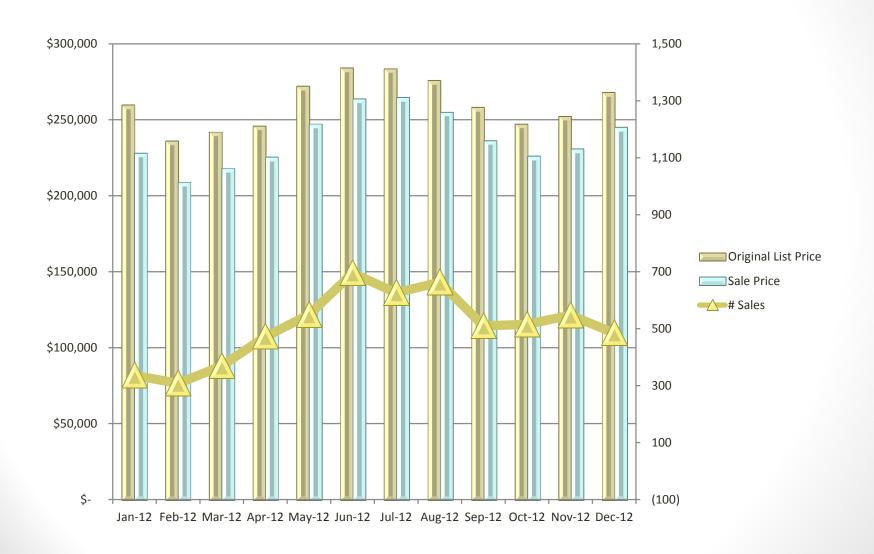
Suffolk County Single Family



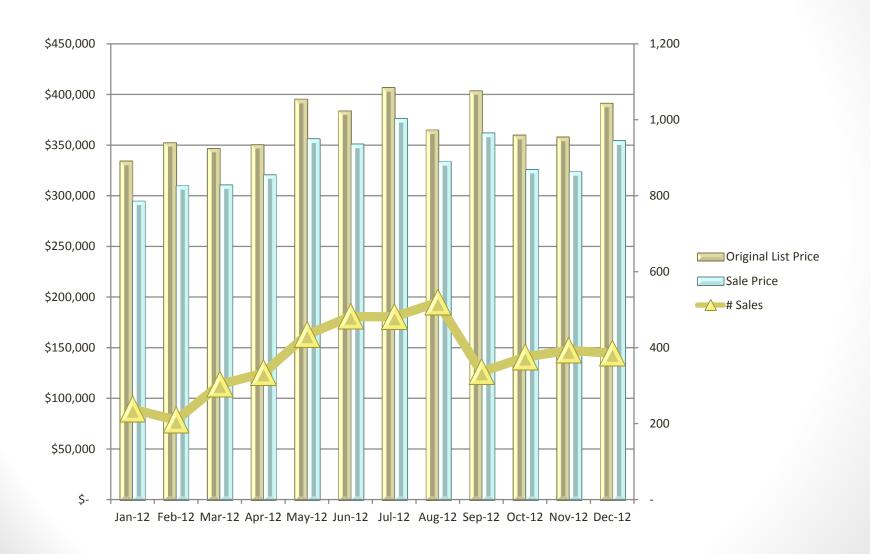
Norfolk County Single Family



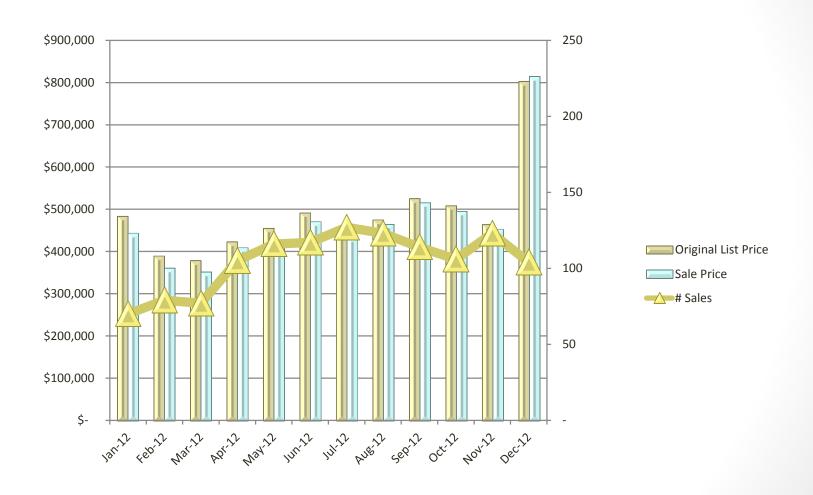
Worcester County Single Family



Plymouth County Single Family



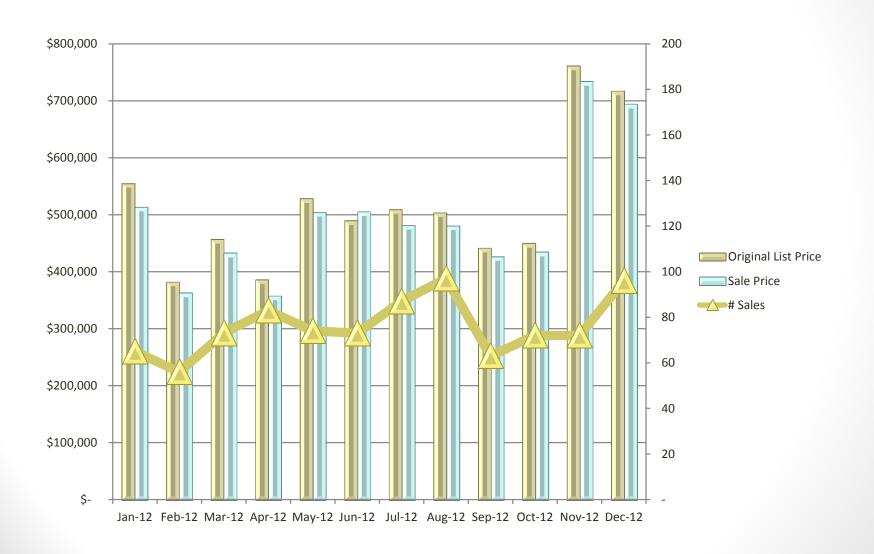
Middlesex County Multi Family



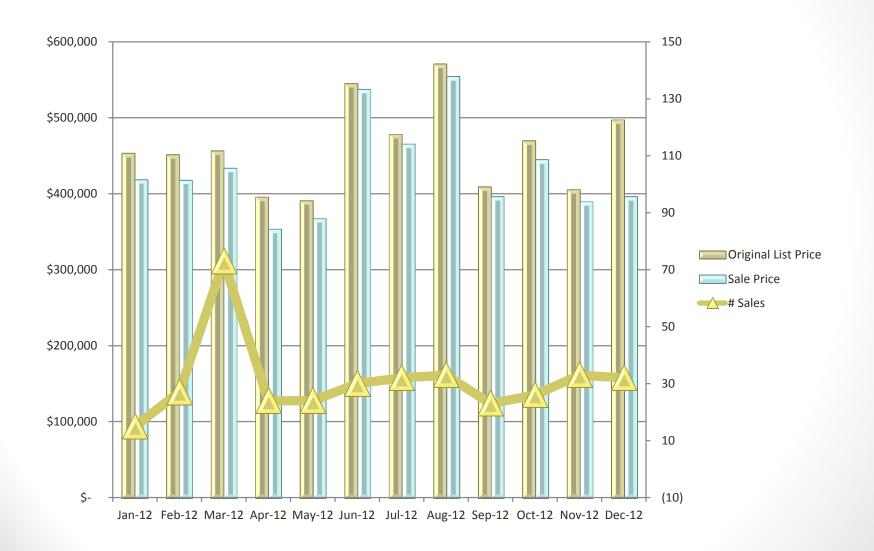
Essex County Multi Family



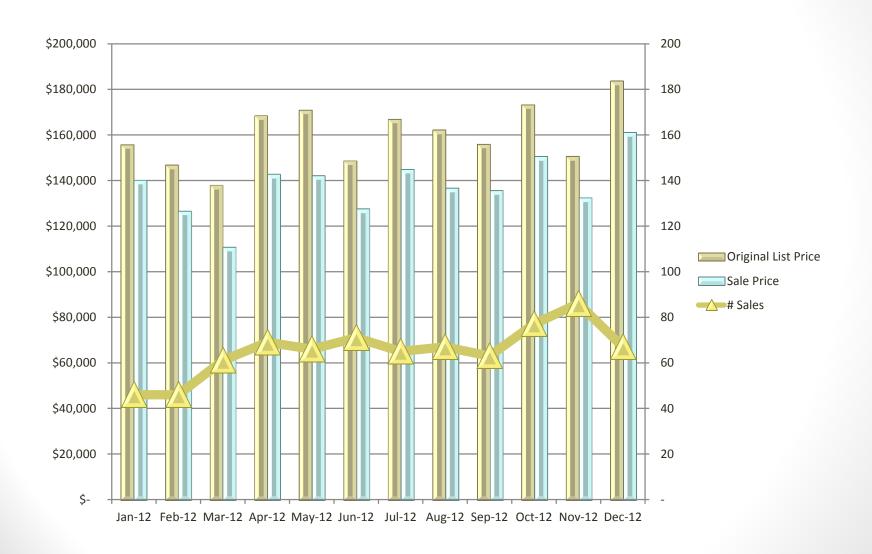
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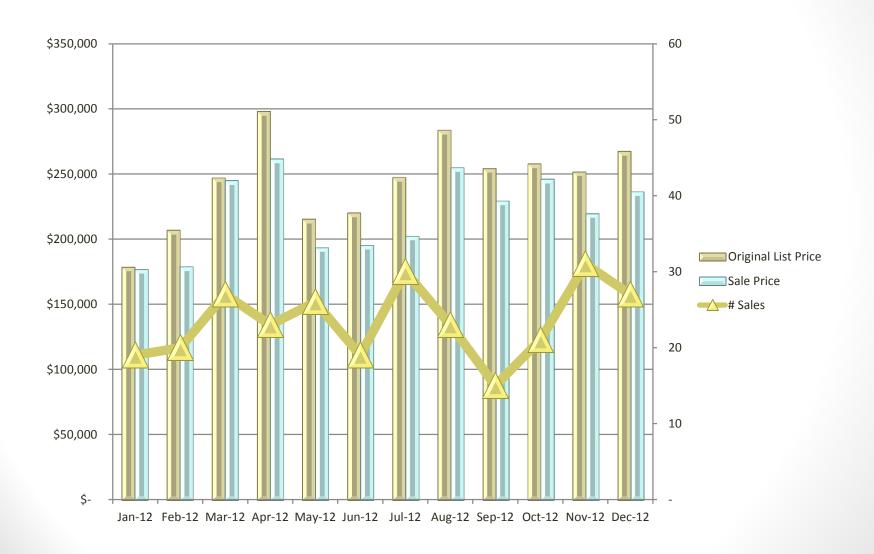
Norfolk County Multi Family



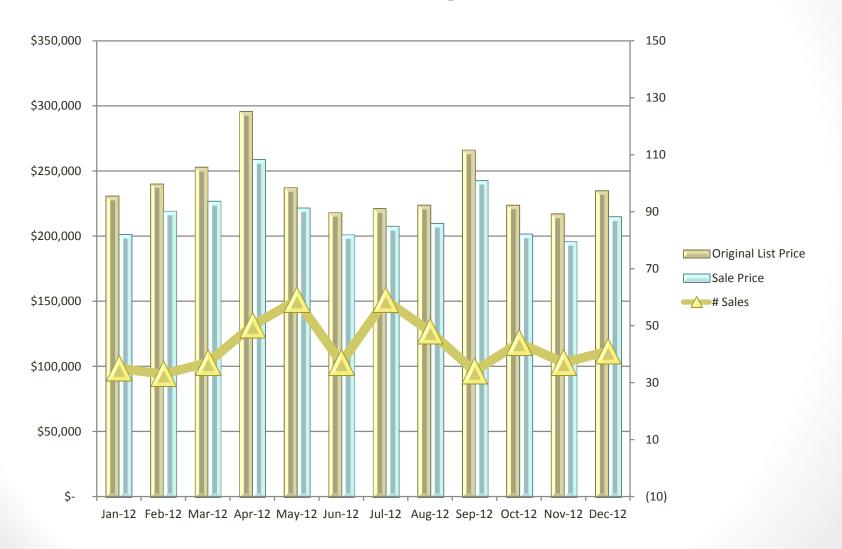
Worcester County Multi Family



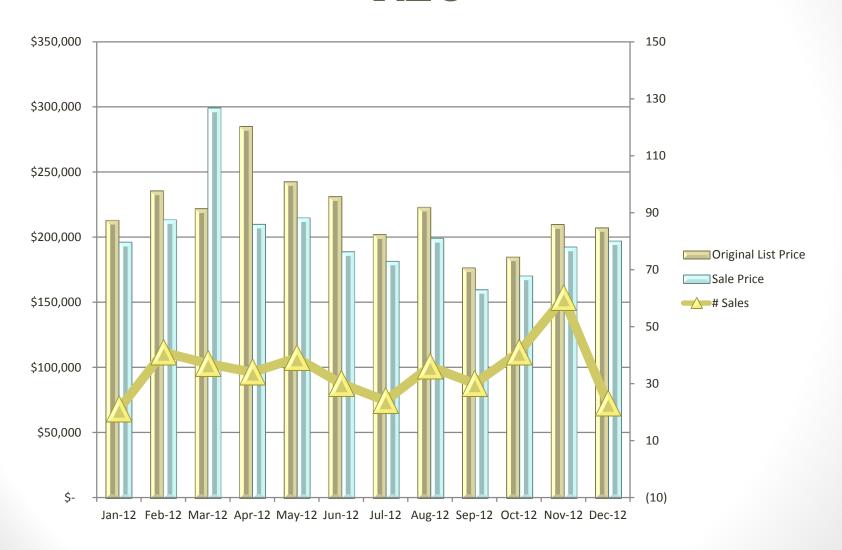
Plymouth County Multi Family



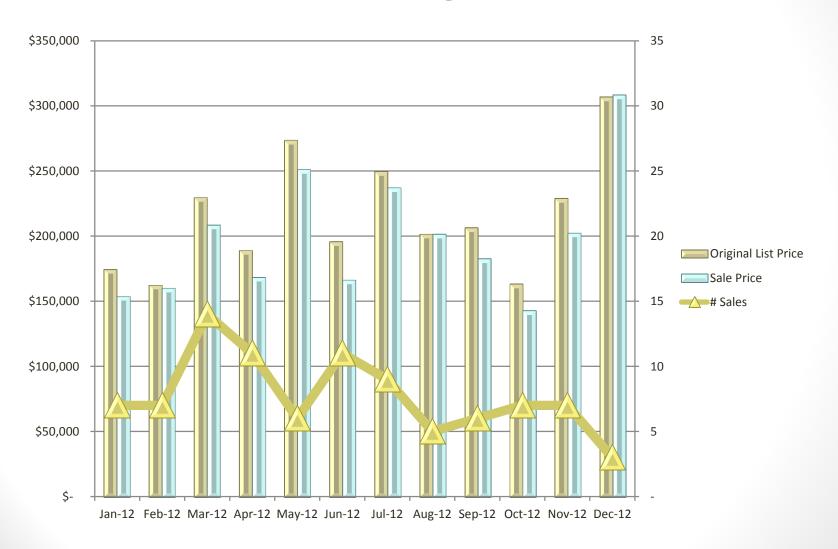
Middlesex County Single Family REO



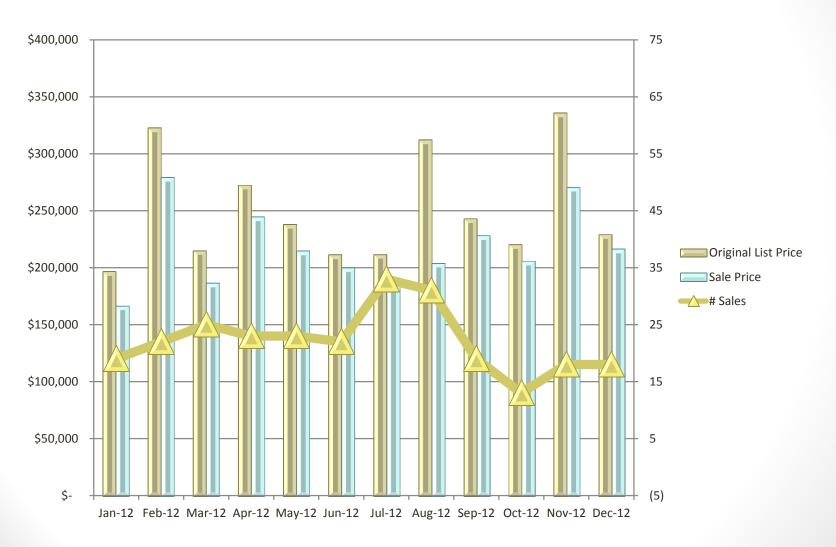
Essex County Single Family REO



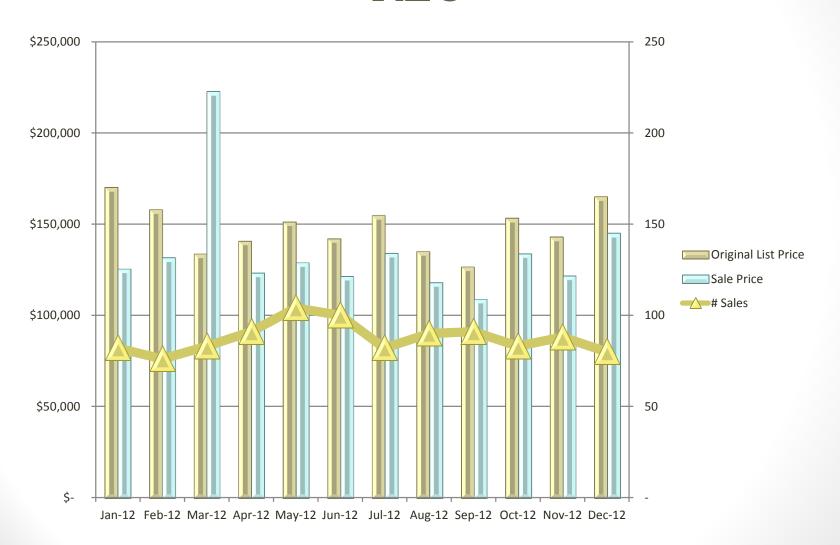
Suffolk County Single Family REO



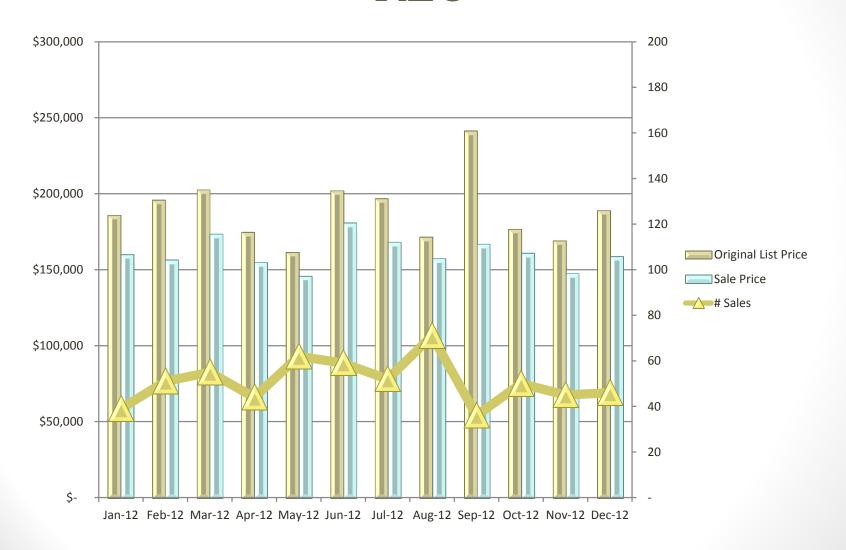
Norfolk County Single Family REO



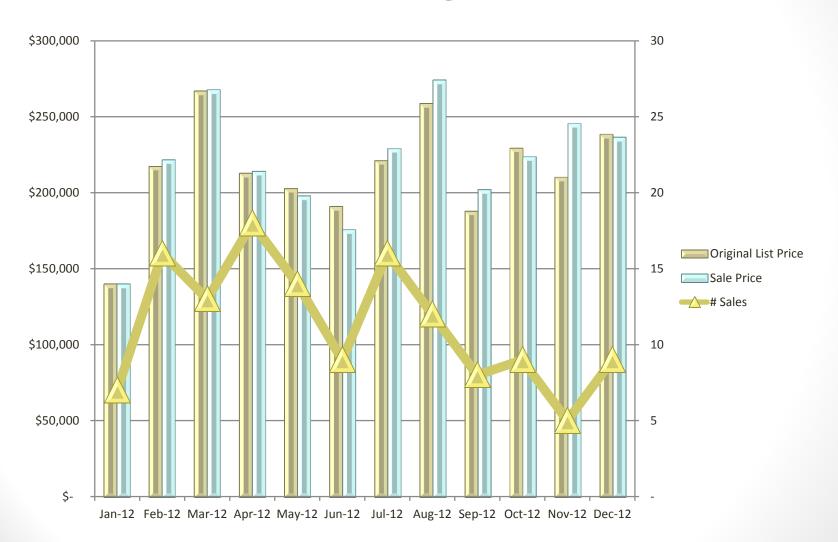
Worcester County Single Family REO



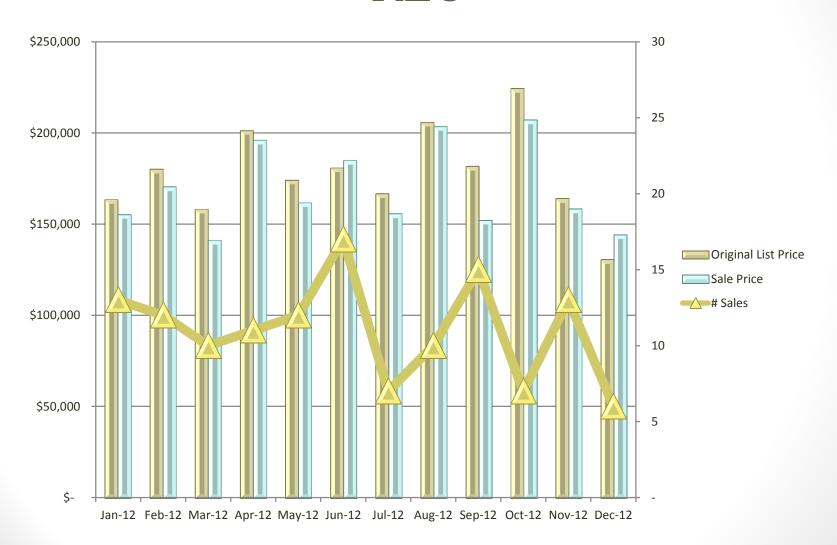
Plymouth County Single Family REO



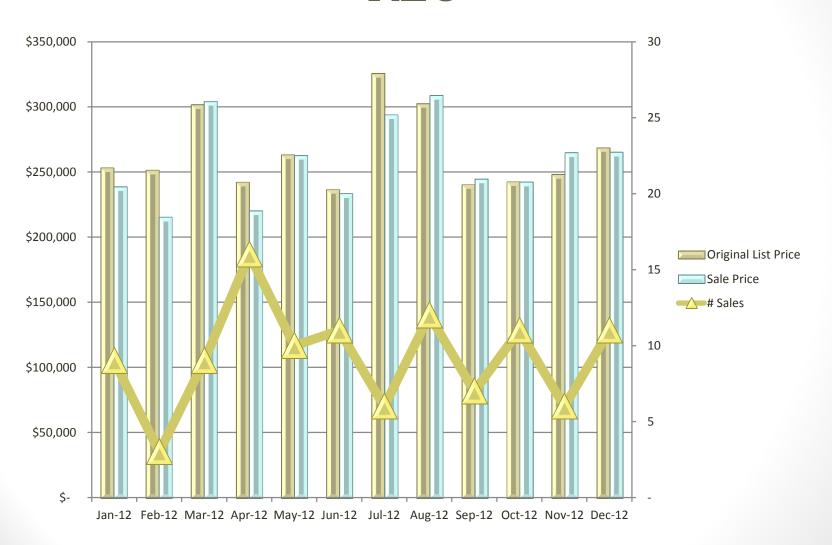
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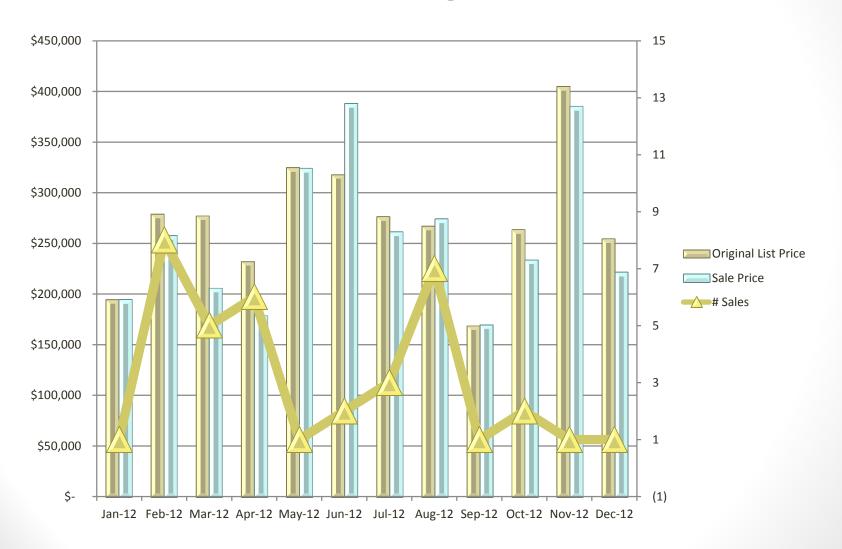
Essex County Multi Family REO



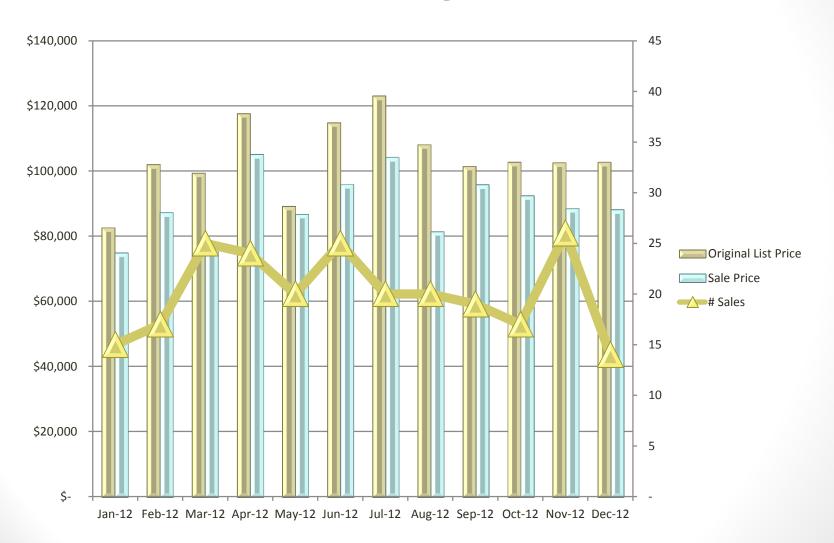
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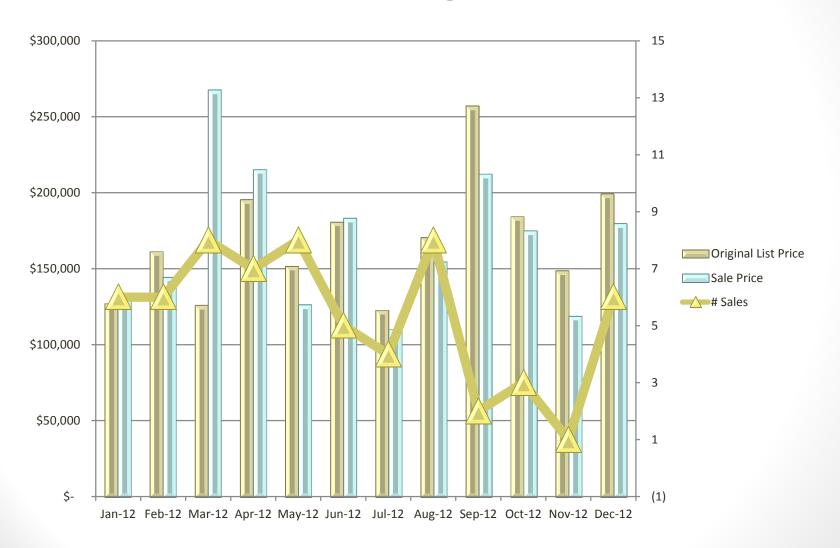
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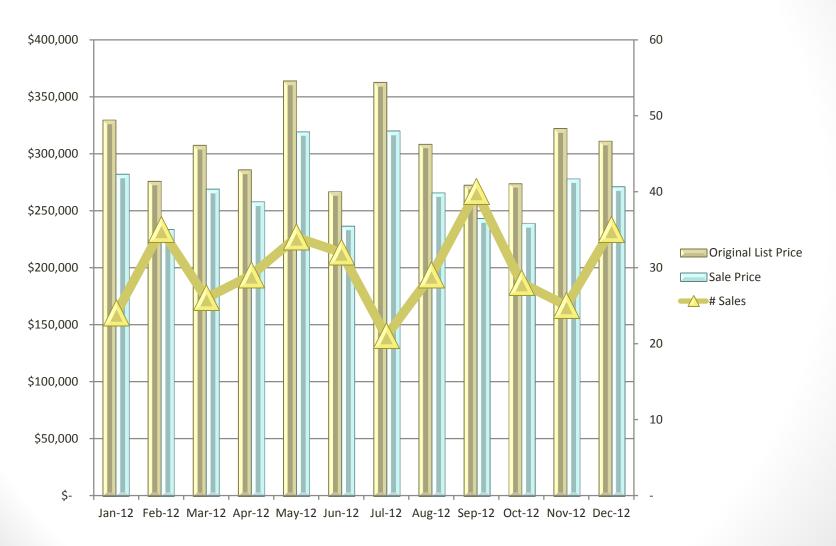
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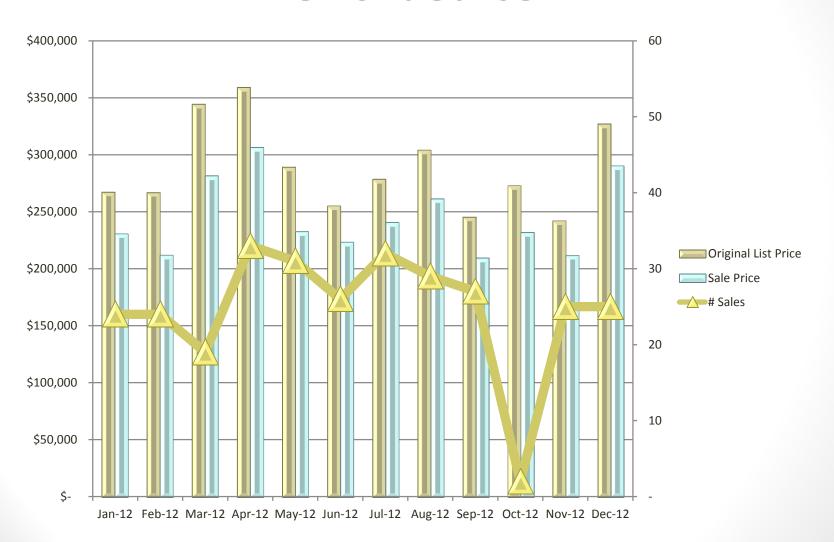
Plymouth County Multi Family REO



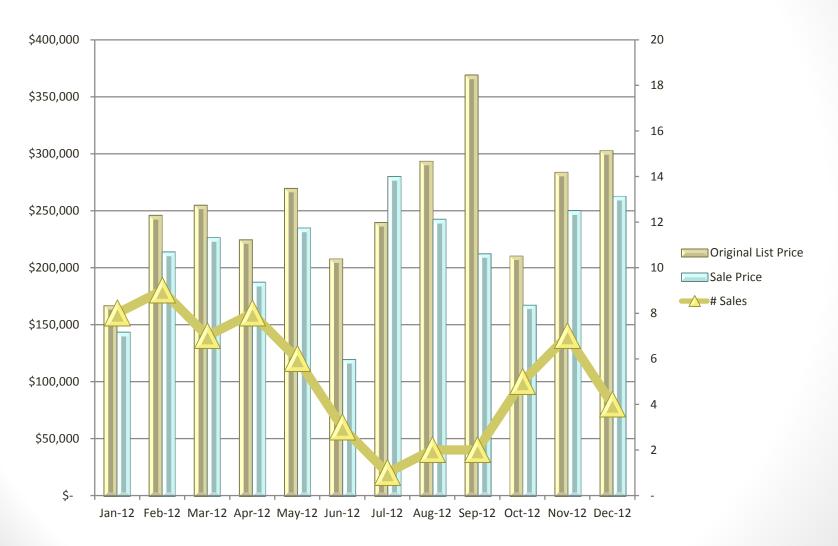
Middlesex County Single Family Short Sales



Essex County Single Family Short Sales



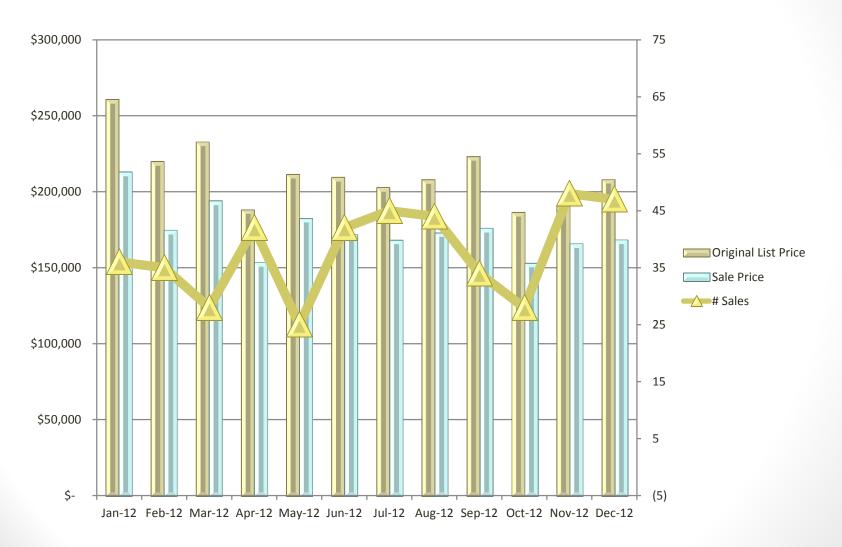
Suffolk County Single Family Short Sales



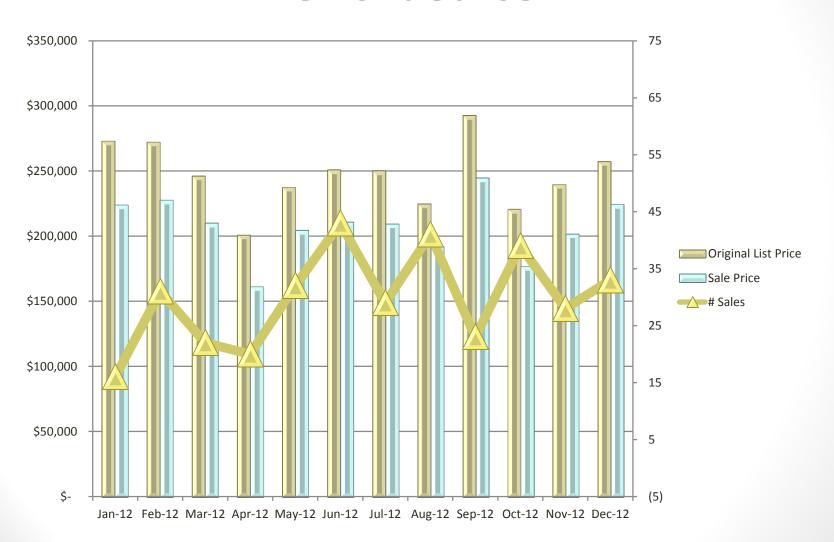
Norfolk County Single Family Short Sales



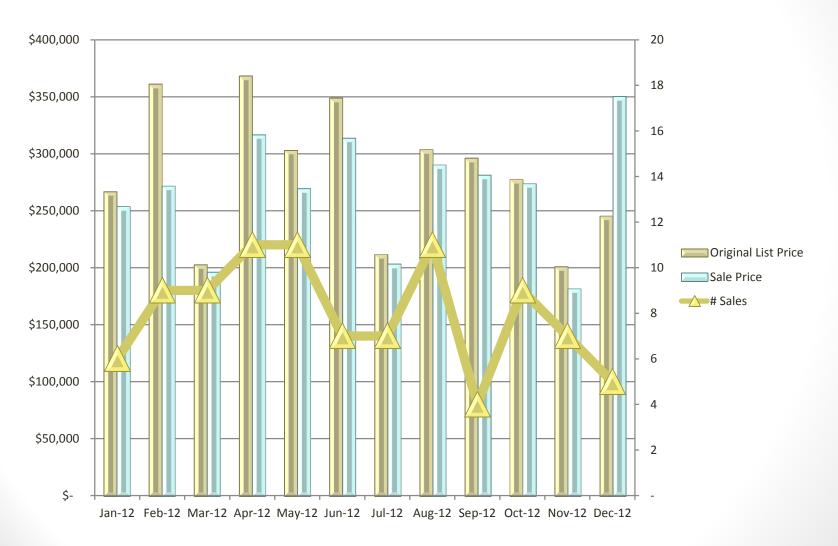
Worcester County Single Family Short Sales



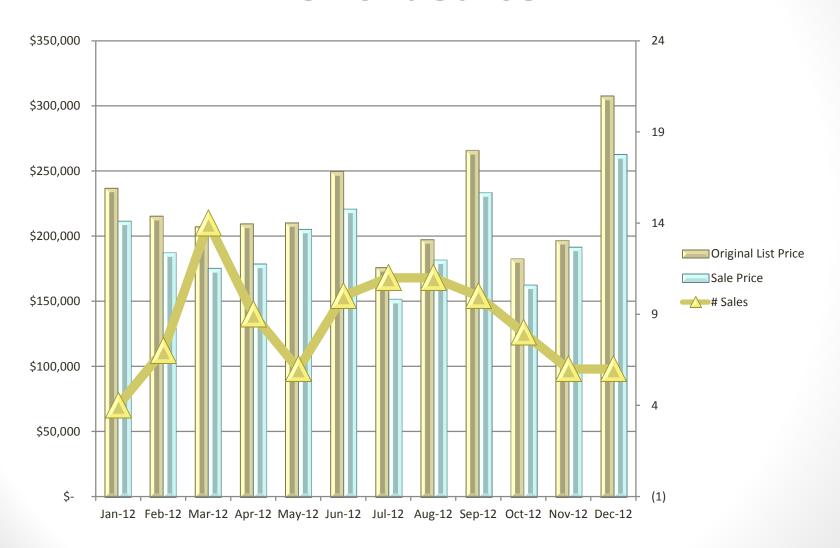
Plymouth County Single Family Short Sales



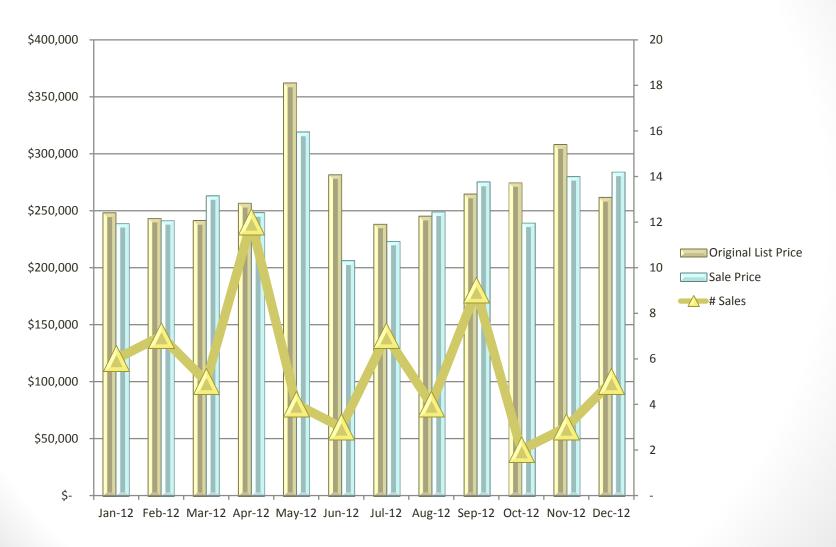
Middlesex County Multi Family Short Sales



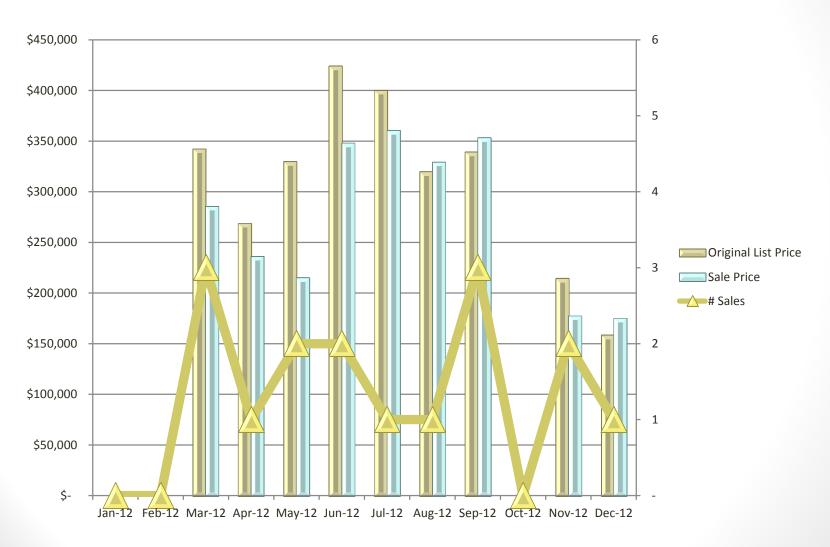
Essex County Multi Family Short Sales



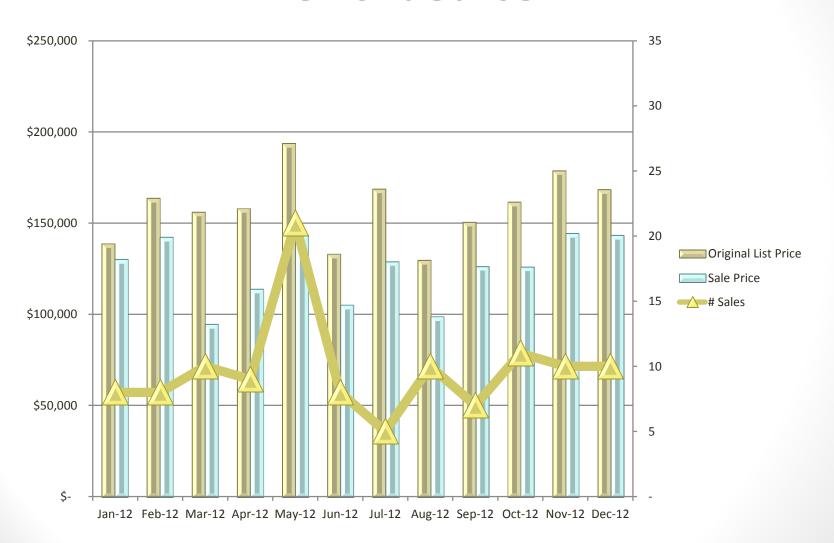
Suffolk County Multi Family Short Sales



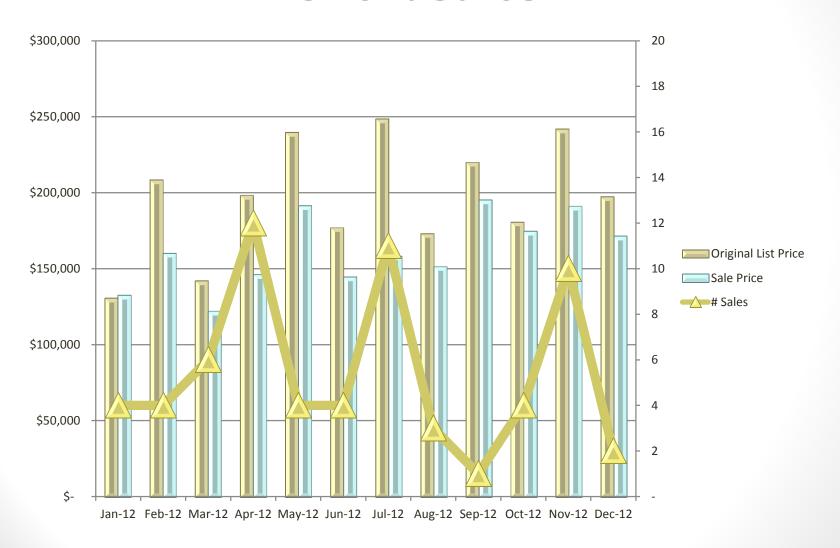
Norfolk County Multi Family Short Sales



Worcester County Multi Family Short Sales



Plymouth County Multi Family Short Sales



						January 2	013 Statistics							
Middlesex County		January	Landar Owned C			nort Sale Norfolk County			January	Len	der Owned		Short Sale	
wildulesex County	SF MF		Lender Owned SF MF		Short Sale SF MF		Nortolk County	SF MF		SF	MF	SF MF		
Original List Price	\$ 538,955	\$ 435,238	\$ 229,892	\$ 277,967	\$ 318,987	\$ 328,533	Original List Price	\$ 543,425	\$ 481,643	\$ 260,252	\$ 222,70			
Sale Price	\$ 503,797	\$ 422,746	\$ 199,648	\$ 265,349	\$ 294,580	\$ 309,667	Sale Price	\$ 495,794	\$ 458,864	\$ 246,740	\$ 205,00	\$ 229,6	11 \$ 236,000	
# Sales	527	85	24	12	15	6	# Sales	336	14	19	2	16	1	
DOM	116	67	90	44	129	135	DOM	119	87	76	102	246	5	
Solds/Original List	94	97	88	97	93	95	Solds/Original List	93	92	95	95	88	103	
Solds/Sale Price	97	99	99	100	98	98	Solds/Sale Price	96	95	97	107	95	103	
Essex County	January		Lender Owned		Short Sale		Worcester County		January		der Owned		Short Sale	
	SF Ś	MF	SF	MF	SF \$	MF		SF S	MF	SF \$	MF	SF	MF	
Original List Price	\$ 386,741 \$	\$ 286,382 \$	\$ 246,300 \$	\$ 182,086 \$	\$ 274,368 \$	\$ 197,423 \$	Original List Price	\$ 258,888 \$	\$ 163,608 \$	\$ 161,288 \$	\$ 75,14	\$ 201,7	11 \$ 123,233	
Sale Price	355,509	269,304	226,215	163,143	234,082	168,750	Sale Price	235,496	143,369	135,778	\$ 63,04	7 \$ 175,0	70 \$ 97,333	
# Sales	298	62	20	7	22	4	# Sales	397	48	68	12	33	3	
ООМ	123	93	118	102	184	34	DOM	150	143	114	88	247	184	
Solds/Original List	93	94	94	87	86	89	Solds/Original List	91	88	84	89	87	80	
Solds/Sale Price	97	97	102	95	94	98	Solds/Sale Price	90	95	95	102	99	87	
Suffolk County	January		Lender Owned		Short Sale		Plymouth County		January		der Owned			
Original List Price	SF \$ 479,089	MF \$ 498,527	SF \$ 259,200	MF \$ 306,811	SF \$ 189,000	MF \$ 197,033	Original List Price	SF \$ 335,778	MF \$ 248,435	SF \$ 184,154	MF \$ 206,72	SF) \$ 296,6	MF 06 \$ 231,600	
Sale Price	\$ 454,315	\$ 470,786	\$ 247,125	\$ 311,154	\$ 160,000	\$ 200,000	Sale Price	\$ 305,903	\$ 221,452	\$ 157,862	\$ 173,82	\$ 232,7	32 \$ 205,667	
‡ Sales	81	82	4	13	1	3	# Sales	264	20	43	5	17	3	
ООМ	90	70	39	17	175	10	DOM	142	127	103	124	219	183	
iolds/Original List	95	96	97	103	85	105	Solds/Original List	91	91	87	91	82	90	
Solds/Sale Price	98	98	101	104	89	110	Solds/Sale Price	96	95	96	93	95	96	

						<u>Februar</u>	y 2013 Statistics							
Middlesex County		February		Lender Owned		Short Sale	Norfolk County	February		Lender Owned		Short Sale		
	SF	MF	SF	MF	SF	MF		SF	MF	SF	MF	SF	MF	
Original List Price	\$ 514,852	\$ 407,995	\$ 327,679	\$ 188,950		\$ 0,071 238,267	Original List Price	\$ 495,175	\$ 398,810	\$ 210,027	\$ 478,267	\$ 432,617	\$ 252,400	
ale Price	\$ 480,132	\$ 396,181	\$ 242,255	\$ 191,108	\$ 22	\$ 4,906 212,493	Sale Price	\$ 457,048	\$ 386,356	\$ 194,709	\$ 529,040	\$ 371,700	\$ 206,000	
Sales	429	65	31	6	17	6	# Sales	219	20	11	3	12	:	
OM	120	97	104	63	200	246	DOM	109	86	59	28	160	102	
olds/Original List	94	95	88	100	91	92	Solds/Original List	93	96	90	110	88	80	
olds/Sale Price	97	98	98	102	96	96	Solds/Sale Price	96	99	91	111	97	91	
Essex County	February		Lender Owned		Short Sale		Worcester County		February Le		nder Owned		Short Sale	
	SF	MF	SF	MF	SF	MF		SF	MF	SF	MF	SF	MF	
riginal List Price	\$ 409,525	\$ 388,942	\$ 236,256	\$ 119,933	\$ 32	\$ 6,881 199,133	Original List Price	\$ 262,707	\$ 149,500	\$ 144,454	\$ 109,779	\$ 211,571	\$ 148,330	
ale Price	\$ 372,424	\$ 359,159	\$ 199,923	\$ 143,333	\$ 27	\$ 4,139 207,000	Sale Price	\$ 239,481	\$ 133,254	\$ 120,387	\$ 90,056	\$ 172,258	\$ 132,178	
Sales	263	45	22	3	31	6	# Sales	315	49	58	14	34	10	
ОМ	143	90	101	20	227	185	DOM	165	124	122	117	207	205	
olds/Original List	91	98	85	121	85	114	Solds/Original List	89	87	82	81	80	88	
olds/Sale Price	96	99	94	121	95	99	Solds/Sale Price	96	92	94	93	95	91	
uffolk County	February		Lender Owned		Short Sale		Plymouth County		February	Lender Owned		Short Sale		
	SF	MF	SF	MF	SF	MF		SF	MF	SF	MF	SF	MF	
riginal List Price	\$ 546,863	\$ 485,201	\$ 141,200	\$ 314,933	\$ 24	\$ 8,940 272,190	Original List Price	\$ 355,062	\$ 241,834	\$ 227,848	\$ 214,975	\$ 325,658	\$ 258,526	
ale Price	\$ 508,970	\$ 446,922	\$ 134,750	\$ 272,000	\$ 22	\$ 1,200 232,429	Sale Price	\$ 323,558	\$ 197,718	\$ 196,920	\$ 141,250	\$ 279,942	\$ 206,667	
Sales	75	57	4	3	5	7	# Sales	238	11	33	4	24		
OM	99	73	39	74	188	123	DOM	161	51	145	68	205	50	
olds/Original List	94	94	101	886	90	91	Solds/Original List	91	83	86	68	87	83	
olds/Sale Price	96	97	107	94	99	99	Solds/Sale Price	96	86	95	75	95	8!	

								March 2013	Statistics								
Middlesex County		March			ender Owned		Short		Norfolk County	C.F.	March			Lender Owned	-		rt Sale
	SF	MF		SF	MF	SF		ΛF		SF	MF		SF	MF	SF		ИF
Original List Price		501,470	525,676	268,441	299,250		268,060	134,950	Original List Price		490,062	415,732	20	02,266	-	277,067	285,450
Sale Price		477,347	519,490	241,000	291,350		244,061	160,151	Sale Price		460,496	398,950	19	3,629	-	239,862	258,375
# Sales	609	72		32	6	26	2		# Sales		317 22		19		-	21	4
DOM	114	100		93	39		175 1	17	DOM		123 102		70		- 215		216
Solds/Original List	95	99		90	97	92	1	19	Solds/Original List	94	97		96		-	88	101
Solds/Sale Price	97	101		97	100	95	1	19	Solds/Sale Price	97	97		100		-	95	101
Essex County		March		L	ender Owned		Short	Sale	Worcester County		March		L	ender Owned		Sho	rt Sale
	SF	MF		SF	MF	SF	1	ΛF		SF	MF		SF	MF	SF	ı	ИF
Original List Price		395,245	288,044	187,801	175,783		293,417	213,629	Original List Price		266,794	168,548	15	0,236 96,973		202,560	232,188
Sale Price		365,155	271,039	179,241	176,433		249,413	210,286	Sale Price		241,854	151,677	13	80,527 99,802		174,009	199,275
# Sales	316	72		19	6	30	7		# Sales		435 74		65	23		32	8
DOM	147	90		97	53		243 9	5	DOM		164 116		122	68	239		221
Solds/Original List	94	95		96	101	87	9	3	Solds/Original List	91	93		87	107		85	82
Solds/Sale Price	97	97		100	102	97	1	01	Solds/Sale Price	96	98		95	111		95	96
Suffolk County		March			ender Owned		Short		Plymouth County		March			ender Owned			rt Sale
	SF	MF		SF	MF	SF	1	ΛF		SF	MF		SF	MF	SF	1	ИF
Original List Price		759,866	789,880	150,800	310,688		196,241	285,619	Original List Price		359,617	233,724	17	79,880 75,000		236,468	191,975
Sale Price		624,557	712,409	125,000	324,913		185,337	232,573	Sale Price		328,874	216,354	15	52,891 81,819		193,223	157,375
Sales	91	70		2	8	7	9		# Sales		315 17		33	1		28	4
ООМ	112	61		49	60		266 7	4	DOM		150 64		95	48	217		112
olds/Original List	93	92		85	103	95	8	0	Solds/Original List	91	93		87	109		82	83
iolds/Sale Price	95	94		85	103	93	8	2	Solds/Sale Price	96	98		93	109		95	9

Massachusetts Housing Sales Trends 1st Quarter 2012 vs 1st Quarter 2013

 For my summary I will go through Single Family home values, # sales and days on market first and then do the same for Multi Family properties and also it is worth noting that I am watching only 6 counties, namely Middlesex,
 Essex, Suffolk, Norfolk, Worcester and Plymouth. I apologize to those looking for information on the other counties but just keeping track of these is quite time consuming!

Single Family Home Sales

- So overall total <u>Single Family sales</u> for the 1st qtr are doing very nicely – values are up, sales are up and DOM are down. The only county that remained flat overall is Suffolk county but all the others showed good volume between 220 and up to 609 units sold. Considering that only a very small number of those are REO or SS, that is very positive.
- **REO's** in the single family homes are approximately 5% of overall volume except for Worcester and Plymouth which are running around 10-15%. Values and # sales are mixed with Worcester and Plymouth flat or down.
- <u>Short Sales</u> volume, like REO's is around the 5% mark with Worcester and Plymouth counties at 10-15% again. Mostly property values are down with Suffolk and Norfolk remaining flat but Essex values are actually up although DOM is up there too.

Multi Family Home Sales

- Year over year for <u>Multi Family sales</u>, only Norfolk is flat with all other counties trending up in value and volume with DOM down. Plymouth county was the only one where DOM was up.
- REO's for Multi Family properties run approximately 10% with Worcester at about 20% and Suffolk at only about 5%. Suffolk was also the only county where Multi's are up nicely in value. Plymouth values were up for January and February but down for March. Overall however, results are flat in the REO market, flat and scarce.
- Multi Family <u>Short Sales</u> are almost non existent, under 5 per month per county with only one or two exceptions for the whole quarter. Plymouth is the only county showing positive property value increases and the other 5 counties were mixed or flat.